NAPA PAIN INSTITUTE

New Patient Information Packet



Please complete all of the forms in this packet, and bring them to your first appointment. If you have questions or are unable to fill out any of the forms, please arrive one hour before your first appointment, so we can assist you.

WELCOME TO NAPA PAIN INSTITUTE

Dear Sir or Madam,

Welcome to Napa Pain Institute and thank you for choosing us for your care.

Enclosed you will find several forms. Please complete each form and bring them to your appointment. Please also bring any records, imaging on discs or CDs, and imaging reports pertaining to your condition.

Eric J. Grigsby, MD, MBA CEO and Medical Director

Ramesh Singa, MD, MHS Physician

Gail McGlothlen, DNP RN-BC CNS

Kim Bellows, PA-C

Kimberly B. Schwartz, FNS-BC

Kristine Fields Clinic Manager We ask that you arrive to your first appointment at least 30 minutes early so we have the opportunity to collect and organize your records.

Bring all your insurance information to each visit. We will bill your insurance company but please remember that ultimately, you are financially responsible for services provided in our office.

Again, thank you for choosing Napa Pain Institute for your health care needs. We look forward to meeting you.

Please do not hesitate to contact me directly with questions.

Sincerely,

Maria Tucker New Patient Relationship Coordinator

Direct Line: 707-252-9675 Clinic: 707-252-9660

PERSONAL INFO	RMATION	N		DATE
LAST NAME		FIRST NAME		MIDDLE NAME
MAILING ADDRESS		CITY & STATE		ZIP CODE
DATE OF BIRTH		SOCIAL SECURITY #		SEX (CHECK ONE) Male Female
HOME PHONE #	CELLPHONE #		EMAIL ADDRESS	
CAREGIVER NAME			CAREGIVER PHONE #	
MARITAL STATUS (CHECK) Single Married Widowed Divorced		ic/Latino ispanic/Lat.	Black or African A	r Alaska Native Asian merican r Other Pacific Islander
EMPLOYED? (CHECK ONE) Yes No	IF YES, BY WHO	OW\$		WORK PHONE #
WORK ADDRESS		CITY & STATE		ZIP CODE
REFERRING PHYSICIAN NAM	E			PHYSICIAN'S PHONE #
PHYSICIAN'S ADDRESS		CITY & STATE		ZIP CODE
EMERGENCY CONTACT			RELATIONSHIP	PHONE #

INSURANCE INFORMATION

PATIENT NAME			DATE
PRIMARY INSURANCE COMPANY NAME			PHONE #
BILLING ADDRESS	CITY & STATE		ZIP CODE
INSURANCE ID #		GROUP #	
SUBSCRIBER		ADDRESS	
DATE OF BIRTH		PATIENT RELATIONSHI	P
SECONDARY INSURANCE COMPANY NAME			PHONE #
BILLING ADDRESS	CITY & STATE		ZIP CODE
INSURANCE ID #		GROUP #	
SUBSCRIBER		ADDRESS	
DATE OF BIRTH		PATIENT RELATIONSHI	P

WORKERS' COMPENSATION INFORMATION

WORKER'S COMPENSATION CA	ARRIER		PHONE #
BILLING ADDRESS	CITY & STATE		ZIP CODE
CLAIM #	DATE OF INJURY	ADJUSTER	
EMPLOYER AT TIME OF INJURY			PHONE #
STREET ADDRESS	CITY & STATE		ZIP CODE
YOUR WORKER'S COMPENSATION	ON ATTORNEY		

ASSIGNMENT OF INSURANCE BENEFITS

I hereby assign all medical and /or surgical benefits to include major medical benefits, to which I am entitled, private insurance and other health plans to Napa Pain Institute / Eric J. Grigsby, MD / Ramesh M. Singa, MD.

This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure the payment.

This serves as our patient notification that Eric Grigsby, MD is the owner of Napa Surgery Center.

Napa Pain Institute participates in developments of pain treatments by participating in research studies. I give permission to Napa Pain Institute to contact me about research studies relating to my condition.

NAME	
SIGNATURE	DATE

CANCELLATION REQUIREMENT

REQUIREMENT

Appointment cancellation requires 24 hour advance notice. Napa Pain Institute will charge a \$75.00 cancellation fee which will be the responsibility of the patient regardless of insurance coverage.

My signature below serves as acceptance of responsibility for billed charges each time I do not meet the cancellation requirement.

NAME		
SIGNATURE	DATE	

CREDIT CARD AUTHORIZATION



RECORDS RELEASE AUTHORIZATION

	NAME					
	INAME					
	STREET ADDRESS	STREET ADDRESS				
	ZIP CODE	PHONE	FAX			
	To release my medic	To release my medical records that are currently in his/her posession to:				
	NAME Napa Pain II	Name Napa Pain Institute				
	STREET ADDRESS 3434 Villa L	ane, Suite 150	CITY & STATE Napa, CA			
		PHONE (707) 252-9660	Napa, CA			
	3434 Villa L	PHONE	Napa, CA			
	3434 Villa L	PHONE	Napa, CA			
ATIENT'S IGNATURE	3434 Villa L ZIP CODE 94558	PHONE	Napa, CA FAX (707) 258-2780			

CONSENT AGREEMENT FOR PROVISION OF CHRONIC CARE MANAGEMENT

1/2

PATIENT NAME	DATE
	27112

GENERAL INFORMATION

By signing this Agreement, you consent to Napa Pain Institute (referred to as "Provider"), providing chronic care management services (referred to as "CCM Services") to you as more fully described below.

CCM Services are available to you because you have been diagnosed with two (2) or more chronic conditions which are expected to last at least twelve (12) months and which place you at significant risk of further decline.

CCM Services include 24-hours-a-day, 7-days-a-week access to a health care provider in Provider's practice to address acute chronic care needs; systematic assessment of your health care needs; processes to assure that you receive timely preventative care services; medication reviews and oversight; a plan of care covering your health issues; and management of care transitions among health care providers and settings. The Provider will discuss with you the specific services that will be available to you and how to access those services.

PROVIDER'S OBLIGATIONS

When providing CCM Services, the Provider must:

- Explain to you (and your caregiver, if applicable), and offer to you, all the CCM Services that are applicable to your conditions.
- Provide to you a written or electronic copy of your care plan.
- If you revoke this Agreement, provide you with a written confirmation of the revocation, stating the effective date of the revocation.

CONSENT AGREEMENT FOR PROVISION OF CHRONIC CARE MANAGEMENT

2/2

BENEFICIARY ACKNOWLEDGEMENT & AUTHORIZATION

By signing this Agreement, you agree to the following:

- You consent to the Provider providing CCM Services to you.
- You authorize electronic communication of your medical information with other treating providers as part of coordination of your care.
- You acknowledge that only one practitioner can furnish CCM Services to you during a thirty (30)-day period.
- You understand that cost sharing will apply to CCM Services, so you may be billed for a portion of CCM Services even though CCM Services will not involve a face-to-face meeting with the Provider.

BENEFICIARY RIGHTS

You have the following rights with respect to CCM Services:

- The Provider will provide you with a written or electronic copy of your care plan.
- You have the right to stop CCM Services at any time by revoking this Agreement effective at the end of the then-current thirty (30)-day period of services. You may revoke this agreement verbally (by calling (707) 252-9660) or in writing (to Napa Pain Institute, 3434 Villa Lane, Suite 150, Napa, CA 94558). Upon receipt of your revocation, Napa Pain Institute will give you written confirmation (including the effective date) of revocation.

NAME	
SIGNATURE	DATE

MEDICATION REFILL PROCESS

Current practice and regulatory requirements require frequent office visits for medication management. Therefore, medication refills can be provided at office visits only. New prescriptions and changes to existing prescriptions also require an office visit. Thank you for your understanding of the process.

My signature below acknowledges that I understand medication refills and medication changes both require and can only be completed at an appointment.

NAME		
SIGNATURE	DATE	

PATIENT MEDICATION LIST

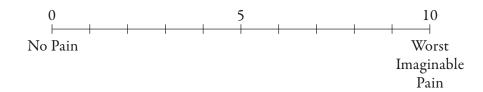
For your safety, the following li	st must be comple	DOB	DATE h appointment. If you have an up-to-date
copy of your Medication List a	lready, please bring below if you are pl	that with you	to your appointment, so we can make a g your own list, or fill out the form below.
PAIN OR ROUTINE M	IEDICINE		OVER THE COUNTER
PAIN MEDICINE NAME	DOSE	# PER DAY	& PRESCRIPTION MEDICATION
DRUG ALLERGIES			CHECK AND LIST ALL THAT YOU TAKE Aggrenox* Ibuprofen* Lovenox* Coumadin* Motrin* Excedrin* Plavix* Eliquis* Pradaxa* Fish Oil Xarelto* Heparin*
LIST ALL/ANY DRUG ALLERGIES HERE	OR USE THE BACK SI	DE OF THE PAGE	
PREFERRED PHARMACY			

IDENTIFYING PAIN

NAME	DATE

VISUAL ANALOG SCALE (VAS)*

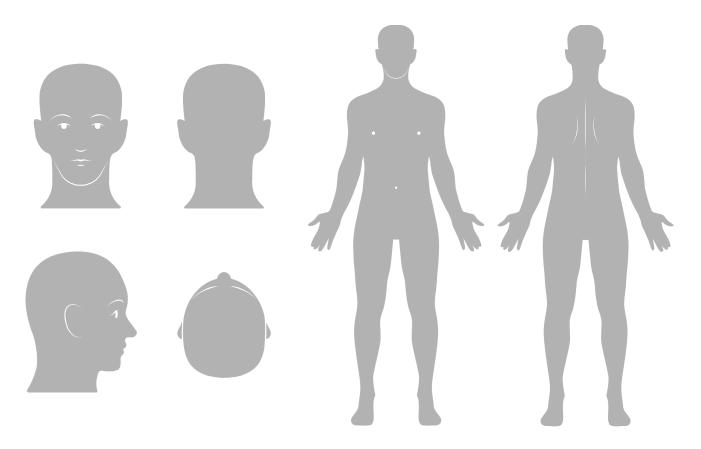
Draw a vertical line (\mid) to describe your pain over the past 24 hours using the visual analog scale.



^{*}A 10-cm baseline is recommended for VAS scales. From: Acute Pain Management: Operative or Medical Procedures and Trauma, Clinical Practice Guideline No. 1. AHCPR Publication No. 92-0032; February 1992. Agency for Healthcare Research & Quality, Rockville, MD; pages 116-117.

BODY & HEAD DIAGRAM

Please draw, mark or color the area of your pain.



SCREENER AND OPIOID ASSESSMENT FOR PATIENTS WITH PAIN (SOAPP-R)

NAME	DATE

The following are some questions given to all patients at the Napa Pain Institute who are on or being considered for opioids for their pain. Please answer each question as honestly as possible. This information is for our records and will remain confidential. Your answers alone will not determine your treatment. Please answer the questions below using the following scale:

0 = Never 1 = Seldom	n :imes
2 = Sometimes	ever Idom metin fren ry Ob
3 = Often	Never Seldor Somet Often
4 = Very Often	0 1 2 3 4

1. How often do you have mood swings?	0 1 2 3 4
2. How often have you felt a need for higher doses of medication to treat your pain?	0 1 2 3 4
3. How often have you felt impatient with your doctors?	0 1 2 3 4
4. How often have you felt that things are just too overwhelming, that you can't	0 1 2 3 4
handle them?	0 1 2 3 4
5. How often is there tension in the home?	0 1 2 3 4
6. How often have you counted pain pills to see how many are remaining?	0 1 2 3 4
7. How often have you been concerned the people will judge you for taking pain medication?	0 1 2 3 4
8. How often do you feel bored?	0 1 2 3 4
9. How often have you taken more pain medication than you were supposed to?	0 1 2 3 4
10. How often have you worried about being left alone?	0 1 2 3 4

SCREENER AND OPIOID ASSESSMENT FOR PATIENTS WITH PAIN (VERSION 1.0)

NAME	DATE

0 Never
2 Seldom
5 Sometimes
6 Often
7 Very Ofter

11. How often have you felt a craving for medication?	0 1 2 3 4
12. How often have others expressed concern over your use of medication?	0 1 2 3 4
13. How often have any of your close friends had a problem with alcohol or drugs?	0 1 2 3 4
14. How often have others told you that you had a bad temper?	0 1 2 3 4
15. How often have you felt consumed by the need to get pain medication?	0 1 2 3 4
16. How often have you run out of pain medication early?	0 1 2 3 4
17. How often have others kept you from getting what you deserve?	0 1 2 3 4
18. How often, in your lifetime, have you had legal problems or been arrested?	0 1 2 3 4
19. How often have you attended an AA or NA meeting?	0 1 2 3 4
20. How often have you been in an argument that was so out of control that someone got hurt?	0 1 2 3 4
21. How often have you been sexually abused?	0 1 2 3 4
22. How often have others suggested that you have a drug or alcohol problem?	0 1 2 3 4
23. How often have you had to borrow pain medications from your family or friends?	0 1 2 3 4
24. How often have you been treated for an alcohol or drug problem?	0 1 2 3 4

EPWORTH SLEEPINESS SCALE

NAME				DATE
AGE	SEX	☐ Male	☐ Female	

How likely are you to doze off or fall asleep in the situations described below, in contrast to feeling just tired? This refers to your usual way of life in recent times. Even if you haven't done some of these things recently try to work out how they would have affected you.

Please choose an appropriate number for each situation using the following scale:

- 0 = Would never doze
- 1 = Slight chance of dozing
- 2 = Moderate chance of dozing
- 3 = High chance of dozing

1. Sitting and reading	0	1	2	3
2. Watching TV	0	1	2	3
3. Sitting, inactive in a public place (e.g. a theatre or a meeting)	0	1	2	3
4. As a passenger in a car for an hour without a break	0	1	2	3
5. Lying down to rest in the afternoon (when circumstances permit)	0	1	2	3
6. Sitting and talking to someone	0	1	2	3
7. Sitting quietly after a lunch without alcohol	0	1	2	3
8. In a car, while stopped for a few minutes in the traffic		1	2	3
Total				

Thank you!

Dear patient,

Thank you for taking time to fill out the forms in this packet. Please, make sure to bring it to your first appointment. If you have questions or were unable to fill out any of the forms, please arrive one hour before your first appointment, so we can assist you.

A urinalysis test may be required during your visit.

DRIVING DIRECTIONS

DIRECTIONS FROM:

SACRAMENTO:

- Start out on US-50 W/CAPITAL CITY FWY/ I-80-BR W toward San Francisco
- US-50 W/CAPITAL CITY FWY/ I-80-BR W becomes I-80 W
- Merge onto JAMESON CANYON RD /CA-12 toward NAPA/SONOMA
- Turn SLIGHT RIGHT onto CA-12 W/ CA-29 N. Continue to follow CA-29N
- Take the TRANCAS ST/REDWOOD RD exit, EXIT 19
- Turn RIGHT onto TRANCAS ST
- Turn LEFT onto VILLA LN
- 3434 VILLA LANE SUITE 150 is on the RIGHT

SAN FRANCISCO:

- Start out on I-80 E via the ramp on the LEFT toward OAKLAND
- Merge onto CA-37 W via EXIT 33 toward NAPA
- Take the CA-29/SONOMA BOULEVARD exit, EXIT 19, toward NAPA
- Turn RIGHT onto SONOMA BLVD/ CA-29 N. Continue to follow CA-29 N
- Take the TRANCAS ST exit, EXIT 19
- Turn RIGHT onto TRANCAS ST
- Turn LEFT onto VILLA LN
- 3434 VILLA LANE SUITE 150 is on the RIGHT

CLEARLAKE:

- Start out on CA-53 S
- CA-53 S becomes CA-29
- Turn LEFT onto SILVERADO TRAIL N
- Turn RIGHT onto TRANCAS ST
- Take the 3rd RIGHT onto VILLA LANE
- 3434 VILLA LANE SUITE 150 is on the RIGHT

SANTA ROSA:

- Start out on US-101 S via the ramp on the LEFT toward SAN FRANCISCO
- Take the CA-116 E exit, EXIT 472B, toward NAPA/SONOMA
- Turn LEFT onto LAKEVILLE ST/ CA-116. Continue to follow CA-116 E
- Turn LEFT onto STAGE GULCH RD/ CA-116. Continue to follow CA-116
- Turn RIGHT onto STAGE GULCH RD/ CA-116. Continue to follow CA-116
- Turn LEFT onto CA-121/FREMONT DR/ CARNEROS HWY. Continue to follow CA-121/CARNEROS HWY
- Turn LEFT onto CA-29 N/ CA-121 N
- Stay STRAIGHT to go onto CA-121 N/ CA-29 N. Continue to follow CA-29 N
- Take the TRANCAS ST/ REDWOOD RD exit, EXIT 19
- Turn RIGHT onto TRANCAS ST
- Turn LEFT onto VILLA LN
- 3434 VILLA LANE SUITE 150 is on the RIGHT